Please note that for the data available through the City of Boulder Open Data Portal, all open response questions and potentially identifying questions or groups of questions, are removed, to protect survey respondents' identity

Community Retail Study Shopper Survey, 2019

The City of Boulder is interested in learning whether the goods and services available in Boulder meet the needs of residents, workers and students of all ages, incomes, backgrounds and areas of the city. The survey is part of a larger, in-depth study of the current Boulder retail environment (the Citywide Retail Study) responding to the Boulder Valley Comprehensive Plan goal of a vital retail base.

Thank you for taking the time to share your perspective. Your answers to the following questions are anonymous and will help us identify strengths, weaknesses and areas for improvement. The survey will take approximately 8 to 12 minutes.

			,					
1.	WOI	rk. [REQL Live in th Work in Live out Work ou Attend s	JIRED] the city of Boul the city of Bo side Boulder atside Boulder chool in Bould	der ulder			o where you cur	rently live and
2.		ic needs Very sat Somewh Neutral	? [REQUIRED] isfied nat satisfied nat dissatisfied		vailability o	f goods and ser	vices in Boulder	that meet you
3.	-		of basic goods	and services n	_	o me in Boulder		price and
			Very satisfied	Somewhat satisfied	Neutral	Somewhat dissatisfied	Very dissatisfied	
Se	electi	ion						
Pr	rice							
A۱	vaila	bility						
•								

Comments:

4. [IF WORK IN BOULDER] Please tell us if you are generally satisfied with the selection, price and availability of basic goods and services **near where you work** in Boulder?

Very	Somewhat		Somewhat	Very
satisfied	satisfied	Neutral	dissatisfied	dissatisfied

Selection						
Price						
Availability						
Comments:						
5. Are there any Boulder? [REC	basic goods or ser	vices you have r	needed in t	he past yea	ar that you o	couldn't find in
□ Yes	-	□ No				ot sure
6. What basic go	ods or services we	re you unable to	find in Bo	ulder? [RE0	QUIRED]	
•	sing items from the Boulder or online?	• •	listed belo	w, do you Outside	usually shop	o in Boulder, in
			Boulder	Boulder	Online	applicable
Supermarkets an	- ,					
General merchan	ndise stores					
Clothing, shoes a	nd accessories sto	res				
Health, pharmacy	y and personal care	e stores				
Furniture and ho	me accessories sto	res				
Hardware, garde	n and home impro	vement stores				
Recreation, athle	tic and sporting go	ods stores				
Electronics and a	ppliance stores					
Book, music, hob	by and toy stores					
	s, accessories and t	ire stores				
3. Approximately	y what percentage	of your total sne	ending do v	ou nurcha	se from onl	ine retailers?
□ None	,	,		75 to 99%		
□ 1 to 24%				100%		
□ 25 to 49%				Not sure		
□ 50 to 74%						
9. How has your	spending at stores	and online char	nged over t	he past tw	o years?	
		Increased	l About	the same	Decreased	Not applicable
Purchases made	at stores in Boulde	r 🗆				
	es outside Boulder					
Online purchases						
·	out at the types of	f restaurants list	ed below,	do you usu	ially dine in	Boulder or outs
		In Boulde	er Outsi	de Boulder	Not applic	able
Fast food places						

Convenient parking

Easy to get to without driving

Personal, expert service

Sales and promotions

Top quality choices

important important Neutral unimportant important Consistently low prices Convenient parking Easy to get to without driving Personal, expert service Sales and promotions Top quality choices	Casual or family-style restaurants Bars or taverns Cafes or coffee shops Food trucks and concession stands 11. Do you mostly use businesses in Boul Automotive repair and maintenance Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 12. What types of retail stores, restaurance 13. Overall, how important are the follow person for everyday items like groces	In Boulder In Bou	oulder for the fol	Not applicable	
Bars or taverns Cafes or coffee shops Food trucks and concession stands 1. Do you mostly use businesses in Boulder or outside Boulder for the following types of services: In Boulder	Bars or taverns Cafes or coffee shops Food trucks and concession stands 1. Do you mostly use businesses in Boul Automotive repair and maintenance Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 12. What types of retail stores, restaurance 13. Overall, how important are the follow person for everyday items like groces	In Boulder or outside Boulder or	oulder for the fol	Not applicable	
Cafes or coffee shops Food trucks and concession stands In Boulder Outside Boulder Not applicable	Cafes or coffee shops Food trucks and concession stands 1. Do you mostly use businesses in Boul Automotive repair and maintenance Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 12. What types of retail stores, restaurance 13. Overall, how important are the follow person for everyday items like groces	In Boulder In Bou	oulder for the fol	Not applicable	
Consistently low prices Convenient parking Co	Automotive repair and maintenance Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 12. What types of retail stores, restaurance medical, dental and other health care	In Boulder In Bou	oulder for the fol	Not applicable	
Automotive repair and maintenance	Automotive repair and maintenance Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groces	In Boulder ace es aces cecs care detaurants or services do a following store charact agroceries and general Very Somewhar	Outside Boulder	Not applicable	
Automotive repair and maintenance	Automotive repair and maintenance Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groces	In Boulder ace es aces cecs care detaurants or services do a following store charact agroceries and general Very Somewhar	Outside Boulder	Not applicable	
Automotive repair and maintenance	Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groces	ces			
Automotive repair and maintenance	Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groces	ces			
Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restaurants or services do you wish Boulder had (or had more of)? Wery Somewhat Somewhat Not at a important import	Banking and other financial services Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groces	es ces care taurants or services do following store charact groceries and general Very Somewha			
Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restaurants or services do you wish Boulder had (or had more of)? 3. Overall, how important are the following store characteristics in your choice of where you shop person for everyday items like groceries and general merchandise? [ROTATED] Very Somewhat Somewhat Not at a important important important important important important consistently low prices Convenient parking Easy to get to without driving Personal, expert service Sales and promotions Top quality choices	Child care Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groces	ces care care care controlled the controlled th			
Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restaurants or services do you wish Boulder had (or had more of)? Wery Somewhat Somewhat Not at a important parking Convenient parking Easy to get to without driving Personal, expert service Sales and promotions Top quality choices	Fitness facilities and classes Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groces	dices deces decare deca			
Hair care and other personal services	Hair care and other personal services Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groce	taurants or services do following store charact groceries and general Very Somewha			
Household repair and maintenance	Household repair and maintenance Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groces	taurants or services do following store charact groceries and general Very Somewhar			
Medical, dental and other health care	Medical, dental and other health care 2. What types of retail stores, restauran 3. Overall, how important are the follow person for everyday items like groce	taurants or services do following store charact groceries and general Very Somewha			0.0
2. What types of retail stores, restaurants or services do you wish Boulder had (or had more of)? 3. Overall, how important are the following store characteristics in your choice of where you shop person for everyday items like groceries and general merchandise? [ROTATED] Very Somewhat Somewhat Not at a important important Neutral unimportant important Consistently low prices	 What types of retail stores, restaurant Overall, how important are the follow person for everyday items like groce 	following store charact groceries and general	_		610
3. Overall, how important are the following store characteristics in your choice of where you shop person for everyday items like groceries and general merchandise? [ROTATED] Very Somewhat Somewhat Not at a important important important unimportant important consistently low prices	3. Overall, how important are the follow person for everyday items like groce	following store charact groceries and general Very Somewha	you wish Boulde	er had (or had m	
important important Neutral unimportant important Consistently low prices Convenient parking Easy to get to without driving Personal, expert service Sales and promotions Top quality choices	Ver	•	•		,
Consistently low prices			at	Somewhat	Not at all
Convenient parking	impor	important important	nt Neutral	unimportant	important
Easy to get to without driving	Consistently low prices				
Personal, expert service	Convenient parking				
Sales and promotions	Easy to get to without driving				
Top quality choices	Personal, expert service				
• • •					
	Sales and promotions				
Unique and hard-to-find items	-				
Unique and hard-to-find items \square \square \square	Personal, expert service		_		

Unique and hard-to-find items							
15. Please rank the importance of the following	ng local shop	ping	area ch	aracterist	ics: [l	ROTATE]	
	Very important		ewhat ortant	Neutral		ewhat portant	Not at all
Accessibility by bus, biking or walking		шр			umm		important
Availability of parking				П		П	
Cleanliness and safety							
Public gathering spaces for events	П		П	П		П	П
Trees, landscaping and other beautification							
, , ,							
16. [LIVE IN BOULDER] Please tell us when yo	u typically sł	iop, e	eat out o	r take ca	re of	errands r	ear
where you live, on a good weather day, h	ow likely are	you	to use t	he follow	ing ty	pes of	
transportation? [ROTATE]							
	Ve	-	Somewh		y or	Somewh	,
Bike	like	_	likely		not	unlikel	_
Bus							
Carpool with others							
Drive my personal vehicle			_				
Walk or use a wheelchair							
Transportation network company (Uber, Lyft	etc)						
Transportation network company (ober, Lyn	., etc.,	Ш	Ш				
17. [WORK IN BOULDER] Please tell us when y	ou typically	shor	eat ou	t or take	care o	of errand	s near
work, on a good weather day, how likely		-					
[ROTATE]	,			0 -71			
	Ve	ry	Somewh	at Ma	y or	Somewh	at Very
	like	ly	likely	may	not	unlikel	y unlikely
Bike							
Bus							
Carpool with others							
Drive my personal vehicle							
Walk or use a wheelchair							
Transportation network company (Uber, Lyft	t, etc.)						
Those final questions will only be used to be	uc analysis	·ho r	ornito et	thic cur:	O A I	l voim ma	nonces
These final questions will only be used to help will remain confidential.	us analyze	ne re	esuits or	this surv	ey. Ai	i your re	sponses
wiii remain comidendal.							
18. [LIVE IN BOULDER] About how long have y	ou lived in F	Sould	er?				
☐ Less than 1 year	, ca iivca iii t) years			
☐ 1 to 2 years				19 years			
☐ 3 to 5 years				rs or moi	e		
- J to J years			20 y Ca		_		

19. [WORK IN BOULDER] How long have you worked i	in Boulde	er			
☐ Less than 1 year		6 to 10 ye	ars		
☐ 1 to 2 years		11 to 19 y	ears		
☐ 3 to 5 years		20 years o	r more		
20. WORK IN BOULDER] On a typical good weather da	ay, how li	kely are you	to use the	following ty	pes of
transportation to get to work? [ROTATE]					
	Very likely	Somewhat likely	May or may not	Somewhat unlikely	Very unlikel
Bike					
Bus					
Carpool with others					
Drive my personal vehicle					
Walk or use a wheelchair					
Transportation network company (Uber, Lyft, etc.)					
21. Which of the following categories includes your a	ge?				
☐ Under 18		45 to 54			
□ 18 to 24		55 to 64			
□ 25 to 34		65 to 74			
□ 35 to 44		75 or olde	r		
22. Which gender do you identify with?					
□ Female					
□ Male					
□ Other					
23. Which race or ethnicity do you most identify with	7				
American Indian or Native Alaskan	•				
☐ Asian					
☐ Black or African-American					
☐ Hispanic or Latino					
☐ Native Hawaiian or Other Pacific Islander					
☐ White					
☐ Two or more races					
Other – write in					
24. What is the highest grade or level of school you ha	ave comr	oleted? (If vo	nu are curr	ently enrolle	d in
school, please indicate the highest degree you have	-		o are carr	chirty chirolic	u
☐ Less than high school diploma		/			
☐ High school diploma or equivalent					
☐ Associate degree or professional certificate					
☐ Bachelor's degree					
□ Post graduate degree					
25. What was your total household income before ta	xes last v	ear?			
☐ Less than \$25,000	_	\$25,000 to	\$34,999		

		\$35,000 to \$49,999 \$50,000 to \$74,999 \$75,000 to \$99,999			\$100,000 to \$149 \$150,000 to \$249 \$250,000 or more	,999	
26.	Wh	at is your home zip code?					
27.	-	/E IN BOULDER] What is the majo QUIRED]	r intersection or cro	oss-s	street nearest to yo	our home?	
28.	-	ORK IN BOULDER] What is the ma QUIRED]	ajor intersection or	cros	s-street nearest to	your place of work	?
29.	Do	you own or rent your current res	idence?				
		Own	□ Rent			Other – Write in	
30.	Hov	w did you learn about this survey Postcard mailed to your home Postcard at retail location Postcard at rec center or other of Newspaper or other media Newsletter City website Other – write in					
31.	Oth	ner comments or suggestions					
32.		ould you be willing to participate i opping experiences in Boulder? Yes No	n a future focus gro	oup (discussion about yc	our opinions and	
33.	-	S] So that we may contact you, pl QUIRED]	lease provide your f	irst	name, email and p	hone number belov	٧.

Thank you for taking our survey!

[SUBMIT]

Your response is very important to us and will be combined with other responses to increase our understanding of what areas may need improvement. More information on the Citywide Retail Study can be found on the <u>Boulder Citywide Retail Study webpage</u>.